

COMPANY ANNOUNCEMENT 26 AUGUST 2019

FY2019 RESULTS CONFERENCE CALL NOTICE

Austal Limited (Austal) (ASX:ASB) wishes to advise that its Chief Executive Officer David Singleton and Chief Financial Officer Greg Jason will hold an analyst and investor conference call on Friday, 30 August 2019 at 8:30am AWST / 10:30am AEST to discuss the Company's FY2019 results.

Austal's accounts for the year ended 30 June 2019, and an accompanying results announcement and presentation, will be made available on the ASX pre-market open on 30 August 2019.

Conference call details:

Date: Friday, 30 August 2019

Time: 8:30am Perth time (AWST) / 10:30am Sydney time (AEST) – participants are

requested to dial in 5 minutes prior to the start time

Conference ID: 1379237

Dial-in details:

Domestic participants can dial either of the numbers below to join the call.

Toll free: 1800 123 296 or Toll: +61 2 8038 5221

International toll-free numbers are listed below. For countries not listed below, the Australian Toll number can be dialled.

Canada	1855 5616 766	New Zealand	0800 452 782	
China	4001 203 085	Singapore	800 616 2288	
Hong Kong	800 908 865	United Kingdom	0808 234 0757	
India	1800 2666 836	United States	1855 293 1544	
Japan	0120 994 669			

Archived Call:

An archived copy of the call will be available shortly after the conclusion of the call via http://www.openbriefing.com/OB/3485.aspx

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About Austal

Austal is a worldwide ship manufacturer with its corporate headquarters and Australian manufacturing facility based in Henderson, Western Australia. The company's global operations include manufacturing facilities in the United States and the Philippines with service centres in Darwin and Cairns, Australia, Muscat, Oman, and Singapore. Austal also maintains offices in London, Washington, D.C., and Canberra. The company is proud to provide design, construction and services to commercial and defence customers around the world including the United States Navy.

For over 30 years, Austal has delivered some of the world's most advanced high-speed vessels. Austal has designed, constructed and delivered more than 300 commercial and defence vessels for more than 100 operators in 54 countries worldwide.

Austal is Australia's largest defence exporter and the only ASX-listed shipbuilder. The company is also the fifth largest shipbuilder in the United States.

Austal is most known for its iconic monohull, catamaran and trimaran commercial vessel and defence platforms – including the world's largest trimaran ferry for multiple commercial operators and the Littoral Combat Ship (LCS) and Expeditionary Fast Transport (EPF) for the U.S. Navy.

Further information:

Austal Investor Relations

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