



AUSTAL LIMITED

A.B.N. 73 009 250 266

Appendix 4D for the half-year ended 31 December 2018

1. The reporting period is from 1 July 2018 to 31 December 2018. The previous corresponding period is 1 July 2017 to 31 December 2017. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting. The information contained in this document should be read in conjunction with the Austal Limited FY2018 Annual Report.
2. Results for announcement to the market.

		\$'000
2.1 Revenue from ordinary activities	up 30.9% to	851,504
2.2 Profit (loss) from ordinary activities after tax attributable to members	up 2% to	23,667
2.3 Net profit (loss) for the period attributable to members	up 2% to	23,667
2.4 Dividend distributions		
Final FY2018 dividend (3 cents per share) paid 10 October 2018		10,550
Interim FY2019 dividend (3 cents per share)		10,560
2.5 Record date for determining entitlements to the dividends		
Final FY2018 dividend per share	17 September 2018	
2.6 Explanation of figures in 2.1 to 2.4 that may be required		Refer to Half Year Report
3. Net tangible assets per ordinary security

3.1 Current period (cents / share)		162.1
3.2 Previous corresponding period (cents / share)		135.3
4. Control gained or lost over entities during the period

		N/A
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5. Details of dividends or distributions:

		As per ASX announcement on 30 August 2018.
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6. Details of dividend or distribution reinvestment plans:

		As per ASX announcement on 28 September 2018.
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7. Details of associates and joint venture entities

The investment in Aulong joint venture represents the Group's 40% interest in the Chinese joint venture, Aulong Shipbuilding Co Ltd with Jianglong Shipbuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunities in the People's Republic of China.
8. Accounting standards used by foreign entities

The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.
9. Qualifications of audit / review

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